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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Customer No. 27614

Mail Stop Amendment
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Re: Our file: 99984-00001-2 Art Unit: 3624
Applicant: James I. Mahaney and Peter C. Carlson Examiner: Not Yet Assigned
Serial No.: 11/051,986
Filed: 02/04/2005
For: Method for Maximizing Retirement Income Using Financial Bridge Products and Deferred Social Security Income

Sir:

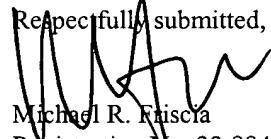
Enclosed for filing in the United States Patent and Trademark Office are the following:

1. Supplemental Information Disclosure Statement (2 pages);
2. Form PTO/SB/08A (1 page);
3. Form PTO/SB/08B (1 page);
4. Copies of 2 non-patent publications (cited on Form PTO/SB/08B);
5. Change In Attorney Docket Number;
6. Transmittal Sheet; and
7. Postcard Receipt.

CONDITIONAL PETITION

If any extension of time is required for the submission of the above-identified items, Applicant requests that this be considered a petition therefor. Please charge any additional charges or any other charges relating to this matter, or credit any overpayment, to the Deposit Account of the writer, **Account No. 503571**. A duplicate copy of this letter is enclosed.

5-1-06
Date

Respectfully submitted,

Michael R. Frischa
Registration No. 33,884
McCarter & English, LLP
Four Gateway Center
100 Mulberry Street
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Check One and Complete:

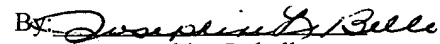
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By: 
Josephine Lobello

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99984-00001-2

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re patent application of
JAMES I. MAHANEY, et al.

U.S. Serial No.: 11/051,986

Confirmation No.: 9834

Filed: February 4, 2005

For: METHOD FOR MAXIMIZING
RETIREMENT INCOME USING
FINANCIAL BRIDGE PRODUCTS
AND DEFERRED SOCIAL
SECURITY INCOME

Group Art Unit: 3624

Examiner: To be assigned

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Josephine D. Belle 5-1-06
Name Date

X

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

CHANGE IN ATTORNEY DOCKET NUMBER

Dear Sir:

Please amend the docket number in this case from 9626/7/2 to 99984-00001-2.

Respectfully submitted,

5-1-06
Date

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